

## KEJURUTERAAN ASASTERA BERHAD (“KAB” OR THE “COMPANY”)

### LISTING OF KAB ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD

Unless otherwise stated, the definitions used in this announcement shall carry the same meaning as those defined in the Prospectus dated 30 October 2017 issued by KAB.

On behalf of the Board, Mercury Securities wishes to announce the following with regards to the Listing:-

#### 1. LEVEL OF SUBSCRIPTION OF PUBLIC BALLOTING AND PLACEMENT

##### (i) Retail Offering

A total of 9,998 applications for 933,280,800 Issue Shares were received from the Malaysian public for 16,000,000 Issue Shares made available for public subscription, which represents an overall oversubscription rate of 57.33 times.

The 8,000,000 Issue Shares made available for application by the Directors, eligible employees and persons who have contributed to the success of KAB have been fully subscribed.

##### (ii) Private Placement

The 56,000,000 Issue Shares and 32,000,000 Offer Shares made available for application by way of private placement to institutional and selected investors have been fully allocated and placed out.

#### 2. BASIS OF ALLOTMENT / ALLOCATION

The basis of allotment / allocation of 16,000,000 Issue Shares to 6,081 applicants is set out below:-

Range of Shares		Total no. of Applications	No. of successful Applications	Success rate (%)	No. of Shares to be allotted per Application	Total no. of Shares allotted	Percentage over total Shares allotted
From	To						
100	900	140	100	71.43	100	10,000	0.06
1,000	10,900	1,236	715	57.85	1,000	715,000	4.47
11,000	19,900	651	383	58.83	1,500	574,500	3.59
20,000	49,900	1,993	1,193	59.86	2,000	2,386,000	14.91
50,000	99,900	2,247	1,367	60.84	2,500	3,417,500	21.36
100,000	199,900	2,567	1,587	61.82	3,000	4,761,000	29.76
200,000	499,900	834	523	62.71	4,000	2,092,000	13.08
500,000	999,900	186	119	63.98	6,000	714,000	4.46
1,000,000	1,999,900	85	55	64.71	10,000	550,000	3.44
2,000,000	Above	59	39	66.10	20,000	780,000	4.88
		<b>9,998</b>	<b>6,081</b>			<b>16,000,000</b>	<b>100.00</b>

### 3. DISTRIBUTION FOR THE PLACEMENT TRANCHE

Pursuant to the private placement, 88,000,000 Shares (“**Placement Share(s)**”) have been allocated to a total of 27 selected investors. The distribution of the Placement Shares is set out below:-

	<b>Aggregate no. of Placement Shares allocated (‘000)</b>	<b>Aggregate percentage of the total no. of Placement Shares allocated (%)</b>	<b>Approximate percentage of shareholding over the enlarged issued share capital of the Company immediately after completion of the IPO (%)</b>
Top placee	12,000	13.64	3.75
Top 3 placees	30,000	34.09	9.38
Top 5 placees	39,500	44.89	12.34
Top 10 placees	58,000	65.91	18.13
Top 25 placees	86,500	98.30	27.03